

**SHENG YE CAPITAL LTD:
THIS COULD ONLY HAPPEN IN
THE PEOPLE'S REPUBLIC OF CHINA**

It Pays To Be Born In A Wealthy Family

Sheng Ye Capital Ltd () (Code: 8469, The Growth Enterprise Market [The GEM] of The Stock Exchange of Hongkong Ltd) is only about three and a half years old, but this finance company can, today, boast of having enjoyed a Turnover of about 112.79 million renminbi in respect of its 2016 Financial Year, ended December 31, and having logged in a Net Profit Attributable to Shareholders of about 48 million renminbi for that Year.

Only in the People's Republic of China (PRC) could one expect to read about such an almost, instant financial success with regard to what was, to put it simply, just a few short years ago, a start-up corporate entity.

The Initial Public Offering (IPO) Of Sheng Ye Capital Ltd

Sheng Ye Capital Ltd is one of the latest companies to seek a listing on the secondary equity market of the Hongkong Special Administrative Region (HKSAR) of the PRC, its Global Offering Prospectus, having been published and disseminated, last Monday (June 26).

The Company is Offering a total of 185 million, one-cent Shares at the Indicative Offer Price Per Share, ranging from a low of \$HK1.80 to a high of \$HK2.20.

Investors of the HKSAR are being Offered 18.50 million Shares while the remaining 166.50 million Shares are being reserved to be sold to International Investors.

However, prior to the launch of this **IPO**, Management had landed three Cornerstone Investors, two corporate entities and one individual.

These three Cornerstone Investors had, each, signed Cornerstone Investment Agreements with the Company, committing themselves to subscribe to about 44.40 million Shares.

At the midpoint of the Indicative Offer Price Per Share, being \$HK2.00, it means that the Cornerstone Investors, in aggregate, are committed to spend about \$HK88.80 million in order to acquire those 44.40 million Shares in the Issued and Fully Paid-Up Share Capital of Sheng Ye Capital Ltd.

Those 44.40 million Shares represent about 26.67 percent of the total number of Shares with regard to the International Offer tranche.

The Three Cornerstone Investors are:

1. Mason Strategic Investments (Asia) Ltd, a wholly owned subsidiary of Mason Financial Holdings Ltd () (Code: 273, Main Board, The Stock Exchange of Hongkong Ltd). This company has made the commitment to subscribe to the Shares on Offer of Sheng Ye Capital Ltd, up to limit of \$HK59.20 million;

2. Renowned Idea Investments Ltd (), an investment holding company, incorporated in the **British Virgin Islands (BVI)**. Renowned Idea Investments Ltd is wholly and beneficially owned by Mr Chan Cheuk Yin (). Mr Chan Cheuk Yin is the Vice Chairman of Agile Group Holdings Ltd () (Code: 3383, Main Board, The Stock Exchange of Hongkong Ltd). Renowned Idea Investments Ltd has made the commitment to subscribe to the Shares on Offer of Sheng Ye Capital Ltd, up to a limit of \$HK14.80 million; and,
3. Mr Yeung Chi Hang (), the Executive Chairman of China Environmental Resources Group Ltd () (Code: 1130, Main Board, The Stock Exchange of Hongkong Ltd). Mr Yeung Chi Hang has made the commitment to subscribe to the Shares on Offer of Sheng Ye Capital Ltd, up to a limit of \$HK14.80 million.

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