

**LAI GROUP HOLDING COMPANY LTD:
FOUNDED BY AN ARCHETYPE OF THOSE MEN AND WOMEN
WHO MADE THIS TERRITORY INTERNATIONALLY FAMOUS**

The Controlling Shareholders of another company, seeking a listing on the secondary equity market of the Hongkong Special Administrative Region (HKSAR) of the People's Republic of China (PRC), have undertaken not to *'dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the Shares in respect of which it or he is shown by this prospectus to be the beneficial owner if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interest or encumbrances, he/it would cease to be a Controlling Shareholder'* within two years of the company's Listing Date (April 12, 2017).

The company, whose Controlling Shareholders have, voluntarily, made this commitment, is Lai Group Holding Company Ltd () (Code: 8455, The **G**rowth **E**nterprise **M**arket [the **GEM**] of The Stock Exchange of Hongkong Ltd).

Lai Group Holding, on March 31, 2017, published and disseminated its Share Offer Prospectus.

The Company is Offering 200 million, one-cent Shares at the Indicative Offer Price Per Share, ranging from a low of 26 cents to a high of 32 cents.

Public Investors were Offered the opportunity to subscribe to 20 million Shares on Offer, while the remaining 180 million Shares have been reserved to be Placed, presumably, with well-heeled corporations and/or professional investors.

At Pages 127 and 128 of the Share Offer Prospectus, it is stated that, at the midpoint of the Indicative Offer Price Per Share, being 29 cents, Management anticipates netting about \$HK40,475,000.

This amount of money is destined to be utilised as follows, one is told:

1. About 56.80 percent of the net proceeds, that is approximately \$HK23 million, to expand the Company's market coverage in the HKSAR;
2. About 13.60 percent of the net proceeds, that is approximately \$HK5.50 million, to recruit *'high calibre talents and enhance internal training to support future growth'*;
3. About 11.40 percent of the net proceeds, that is approximately \$HK4.60 million, to strengthen the Company's sales and marketing efforts;
4. About 7.40 percent of the net proceeds, that is approximately \$HK3.00 million, to develop a fleet of vehicles;
5. About 5.70 percent of the net proceeds, that is approximately \$HK2.30 million, to upgrade the Company's Information Systems; and,
6. About 5.10 percent of the net proceeds, that is approximately \$HK2,075,000 to be used as general working capital.

The History And Business Of Lai Group Holding Company Ltd

Lai Group Holding Company Ltd first saw the light of day on or about May 23, 1996, with the incorporation in the HKSAR of Globe Sense Ltd (), according to Page 63 of the Share Offer Prospectus.

The Founder, Mr Chan Lai Sin (), is said to have funded the group with his personal savings.

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