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GREEN INTERNATIONAL HOLDINGS LTD:_ THE FEATHERS FLY

Nu Kenson Ltd, a company, domiciled in the **B**ritish **V**irgin **I**slands (**BVI**) and being a wholly owned subsidiary of Enerchina Holdings Ltd () (Code: 622, Main Board, The Stock Exchange of Hongkong Ltd) has sued Green International Holdings Ltd () (Code: 2700, Main Board, The Stock Exchange of Hongkong Ltd) in the High Court of the Hongkong Special Administrative Region (HKSAR) of the People's Republic of China (PRC).

Nu Kenson Ltd, the Plaintiff in Action Number 296 of 2017, is seeking against the Defendant (Green International Holdings Ltd):

- '(1) A declaration that the Plaintiff is the legal and lawful owner and/or holder of the Convertible Bonds, and are entitled to enforce the Convertible Bonds against the Defendant in accordance with the Terms and Conditions;
- '(2) Without prejudice to the generality of the declaration sought in prayer (1), a declaration that the Plaintiff is entitled to (a) a Certificate of Convertible Bonds in its name, to be issued by the Defendant; (b) have its name entered into the Register by the Defendant; (c) convert the Convertible Bonds into shares of the Defendant in accordance with the Terms and Conditions; and (d) the principal amount and interest of the Convertible Bonds in accordance with the Terms and Conditions;
- '(3) Specific performance of the Convertible Bonds, including (without limitation) specific performance of the Defendant's obligations to (a) issue a Certificate of Convertible bonds in the Plaintiff's favour; and (b) enter the Plaintiff's name into the Register, and/or a mandatory injunction to that effect;
- '(4) Damages in lieu of and/or in addition to specific performance and/or injunction;
- '(5) Damages to be assessed;
- '(6) Contractual interest, and/or interest pursuant to sections 48 and 49 of the High Court Ordinance (Cap.4);
- '(7) Costs; and
- '(8) Further and/or other relief as the Court deems fit.'

The Statement of Claim, attached to Writ of Summons, Number 296, alleges, at Paragraph Four, that Mr Yang Yue Zhou () (hereinafter referred to as Mr YZ Yang) was a Subscriber and Green International Holdings Ltd was the Issuer of a Subscription Agreement, dated November 27, 2015, 'pursuant to which Mr YZ Yang was to subscribe for a 1-year 8% per annum convertible bonds with the principal amount of HK\$40,000,000 ("the Convertible Bonds").'

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