

**CGN MEIYA POWER HOLDINGS COMPANY LTD:
IN SPITE OF BEING CONTROLLED BY CHINA,
THIS COMPANY HAS AN ELECTRIC FUTURE**

Even before CGN Meiya Power Holdings Company Ltd () (Code: 1811, Main Board, The Stock Exchange of Hongkong Ltd) had disseminated its Global Offering Prospectus, dated September 19, 2014, the Company's Joint Global Coordinators had lined up five Cornerstone (corporate) Investors which, in aggregate, had pledged to spend not less than \$HK645 million in buying shares in this Initial Public Offering (IPO).

These five corporate investors promised to take about 9.40 percent of the total Issued and Fully Paid-Up Share Capital of the Company, immediately following the completion of the Global Offering.

The five Cornerstone Investors are:

<u>Name of Investors</u>	<u>Amount of Pledge</u>
China Southern Power Grid International (Hongkong) Company Ltd ([]) ¹	\$HK165 million
Value Partners Hongkong Ltd () ²	\$US20 million
Heng Jian International Investment Holding (Hongkong) Ltd ([]) ¹	\$US22 million
Chow Tai Fook Nominee Ltd () China Cinda (Hongkong) Asset Management Company Ltd ([]) ³	\$US10 million
<u>Notes</u>	

¹ These companies are wholly owned by the Government of the People's Republic of China (PRC).

² This company is a wholly owned subsidiary of Value Partners Group Ltd () (Code: 806, Main Board, The Stock Exchange of Hongkong Ltd).

³ This company is wholly owned by China Cinda Asset Management Company Ltd () (Code: 1359, Main Board, The Stock Exchange of Hongkong Ltd).

The Reasons for this IPO

CGN Meiya Power is making a Global Offering of 1,033,934,000, \$HK0.0001 Shares at the Indicative Offer Price Per Share, ranging from a low of \$HK1.57 to a high of \$HK1.73.

Of the total number of Shares on Offer, the Hongkong Public Offer Tranche is 103,396,000 Shares while International Investors are Offered 930,538,000 Shares.

The five Cornerstone Investors have pledged to take up at least 391,206,000 Shares, leaving about 539,332,000 Shares to be placed with other Institutional Investors.

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