

**JINTIAN PHARMACEUTICAL GROUP LTD:
SUCH THINGS HAPPEN IN THE PEOPLE'S REPUBLIC OF CHINA**

It happened in the People's Republic of China (PRC) in 1998 when two brothers, just a few short years out of their teens, determined to go into the business of distributing and retailing pharmaceuticals in Heilongjiang, a province of the PRC, located in the northeast of the country, bordering The Russian Federation.

Today, 15 years later, the Brothers Jin can boast of employing nearly 5,000 workers, have a total of 794 self-operating pharmacies and being, without question, one of the leading pharmaceutical retailers and distributors in Northeast China.

Both brothers are billionaires in any currency one may select.

Only in the PRC can two brothers, aged 25 years and 29 years, create such an '*empire*' as they did, virtually out of nothing except an idea which was not even unique.

The company that the Brothers Jin founded in 1998 is one of the latest of a virtual mountain of companies, all seeking listings on the premier equity market of the Hongkong Special Administrative Region (HKSAR) of the PRC: Jintian Pharmaceutical Group Ltd () (Code: 2211, Main Board, The Stock Exchange of Hongkong Ltd).

With the financial successes of the past 15 years, however, **TARGET** () cannot help but, once again, ask the leading questions of these two brothers:

1. *For what reason are you taking your Company public?*
2. *Why share your hard-earned fortune with perfect strangers?*

The Initial Public Offering (IPO)

Jintian Pharmaceutical published and disseminated its Global Offering Prospectus on December 2, 2013, when it Offered 500 million, \$US0.001 Shares at the Indicative Offer Price Per Share, ranging from a low of \$HK2.91 to a high of \$HK4.23.

Of the total number of shares on Offer, 400 million are New Shares and 100 million are those, designated as being '*Sale Shares*'.

The Sales Shares are those owned by:

<u>Name of Selling Shareholder</u>	<u>Domicile</u>	<u>Number of Sale Shares</u>
AMG Holdings Ltd ¹	Cayman Islands	65,213,882
DBS Nominees (Private) Ltd ²	Singapore	19,343,557
SEAVI Advent Asia Investments (II) Ltd ³	British Virgin Islands	15,442,561

¹ AMG Holdings Ltd is wholly owned by the CVC funds that are managed and advised by subsidiaries of CVC Capital Partners SICAV-FIS S.A.

² DBS Nominees (Private) Ltd is a subsidiary of DBS Group Holdings Ltd.

³ SEAVI Advent Asia Investments (II) Ltd is an investment vehicle of SEAVI (South East Asia Venture Investment) Advent, the Asian affiliate of Advent International Corporation, based in Boston, Massachusetts.

Based in an Offer Price Per Share of \$HK3.57, being the midpoint of the Indicative Offer Price range, Management estimates that it will net about \$HK1,361 million.

The net proceeds ... [CLICK TO ORDER FULL ARTICLE](#)

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