CHINA KINGSTONE MINING HOLDINGS LTD: THIS HAS TO BE ONE FOR THE RECORD BOOKS !

The company has an unbroken, 26 months of Net Losses Attributable to Shareholders and it is guaranteeing that, for the Financial Year, ended December 31, 2010, it enjoyed a Net Loss Attributable to Shareholders of at least \$HK25.60 million.

In addition, its Principle Operating subsidiary has only been in business since September 20, 2005.

The Company is China Kingstone Mining Holdings Ltd (), the latest company to seek a listing on the Main Board of The Stock Exchange of Hongkong Ltd.

It launched its Global Offering Prospectus on Monday, March 7, 2011, with an Offering of 580 million, 10-cent Shares at an Offer Price of between \$HK2.25 per Share and \$HK3.35 per Share.

Of the total number of shares on Offer, 80 million Shares are those, belonging to the Controlling Shareholder, Mr Huang Xian You (), 58 million New Shares are those, being Offered by the Company to investors of the Hongkong Special Administrative Region (HKSAR) of the People's Republic of China (PRC), and 442 million New Shares, being Offered by the Company to International Investors, along with Mr Huang Xian You's 80 million Shares.

This marble mining company with one mine, only, located in the Sichuan Province of the PRC, is seeking to raise:

1. About \$HK901 million 'to finance the construction of the main production facilities of the Zhangjiaba Mine ...', the only mine that the Company owns;

2. About \$HK257 million 'to establish distribution channels and networks to sell our marble products and to build our brands'; and,

3. About \$HK129 million 'to acquire and develop additional marble reserves ...'.

The history of China Kingstone Mining Holdings Ltd, the Global Offering Prospectus states at Page 109, can be traced back to September 20, 2005, when Sichuan Jianyou Jinshida Stone Industry Company Ltd () was founded by 8 shareholders.

The following information is lifted from this Page of the Global Offering Prospectus and explains, to some extent, this Company's short history:

'The Company was incorporated in the Cayman Islands as an exempted company under the Companies Law on 29 March 2010.

'*The Company's subsidiaries include Kingstone Industrial* (Kingstone Industrial Investment Ltd []), *Hong Kong Kingstone* (Kingstone [Hongkong] Group Ltd [()]), *Guangzhou Kingstone* (Kingstone [Guangzhou] Stone Industry Company Ltd [()]) and Sichuan Jinshida (Sichuan Jiangyou Jinshida Stone Industry Company Ltd []), all being wholly owned subsidiaries.

Kingstone Industrial and Hong Kong Kingstone, incorporated on 7 April 2010 and 14 April 2010, respectively, are both investment holding companies and were established for the purpose of holding the Company's interests in Guangzhou Kingstone which in turn holds the equity interests in Sichuan Jinshida.

'Sichuan Jinshida is the principal operating entity within our Company, and is engaged in the business of exploitation of marble stones, processing of marble stones and sales of marble blocks and marble slabs. Sichuan Jinshida was established as a limited liability company in the PRC on 20 September 2005 by eight original shareholders (Mr. Leng Dingming [], Mr. Zhou Saiyu [], Ms. Chen Mei [], Ms. Wang Man [], Mr. Leng Jun [], Mr. Huang Ping [], Mr. Yang Xuedong [], Mr. Liu Qichuan []), all being Independent Third Parties, holding 48%, 34%, 10%, 3%, 2%, 1%, 1%, 1% of the equity interests in Sichuan Jinshida, respectively. The initial registered capital of Sichuan Jinshida was RMB1.08 million.'

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